

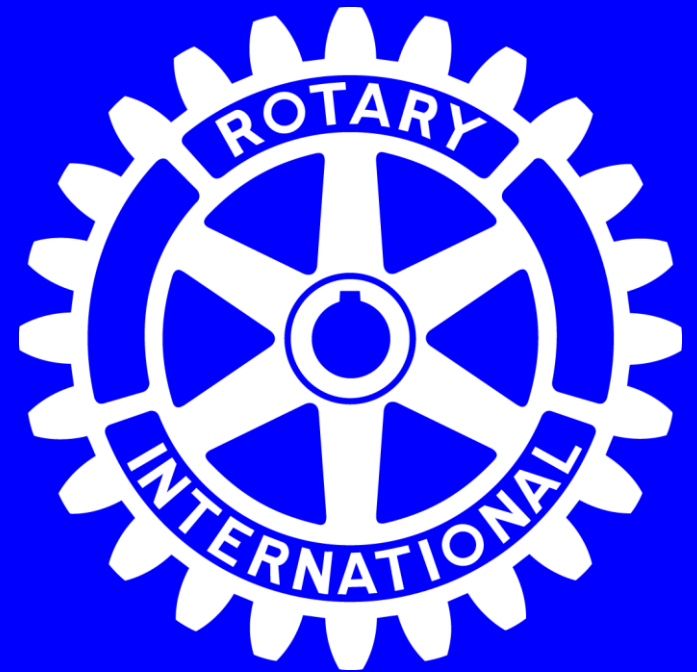


# June Member Survey

## Most preferred service activities

- Hands-on projects
- Personal engagement with youth, seniors, families
- Disaster relief assistance
- Mentoring
- Community vibrance
- Engagement with 20-30 Club

ENERGY!



Rotary Club  
of  
Windsor

# RENEE HYDE

**September**

**Powerhouse**

**Rotarian**

**of the Month**



ENERGY!

Rotary Club of Windsor



# MEMBER COMMENT SHEETS

*New feature, available at meetings!*

*Use these (or your own paper if you want) to offer suggestions, ideas, and reflections and comments.*

*Please place them in the brown bags around the room.*

*President Maureen or another board member will review them promptly.*

*Or, feel free to text/email [maureen@](mailto:maureen@maureenmerrill.com)*

*[maureenmerrill.com](mailto:maureenmerrill.com) / 707.484.0320*

*Thank you for your comment or question.*

*For an acknowledgement and/or response, please add name & contact info.*



# FINAL 2019 ROTARY BAR at the Town Green Concert THURSDAY



# Margarita Bar at Windsor Town Green



SANDIE' 1

5 pm this  
Saturday!

DEBUNKING



Steve & Mapi KLINK HOME

220 Mark West Station Road



2019-20



Board of Directors

Next Meeting 5 PM

Monday, Sept. 9

Maureen's office

*Club social event* Foothill Park  
**PAWS for a WALK**  
*9 AM Saturday 9/14*  
**2-footed & 4-footed**



*Club social event / mini-fundraiser*

# NUTS

A Broadway hit, *Nuts* has been called the best courtroom drama since *Witness for the Prosecution*.

LEFT EDGE THEATRE

At LBC

THURSDAY, 9/18

6:30 reception

7:30 play

*Tri-Tip Tuesday mini-fundraiser*  
*October 8*



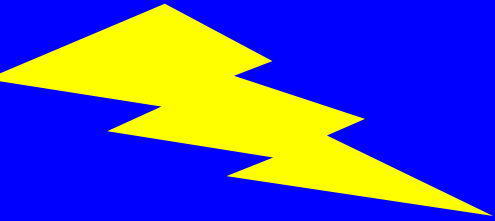
**Sept. 10  
Meeting**

# **Veterans' Housing in Windsor**

**BURT MCCHESENEY**

**Veterans Resource Center  
Veterans Housing  
Development Corp.**





# June Member Survey

## HIGHLIGHTS of RESULTS



# June Member Survey

## Most preferred YOUTH Service activities:

- Youth Exchange
- At-Risk Youth
- Scholarships
- Dictionary Program
- Learning Equipment/Supplies
- Student of the Month



# June Member Survey

## Most preferred Vocational Service areas:

- Teacher Appreciation Day
- Ethics in business/profession
- Public Safety Appreciation
- Career-Technical Ed
- Rotary's principles – dignity work



# comments

- **Friendship / camaraderie / social events**
- **Varied menu of service activities; “small bites”, time-specific projects**
- **Mentoring youth**
- **Want to know impact of our support**
- **Reinvigorate/reinvent scholarship program**



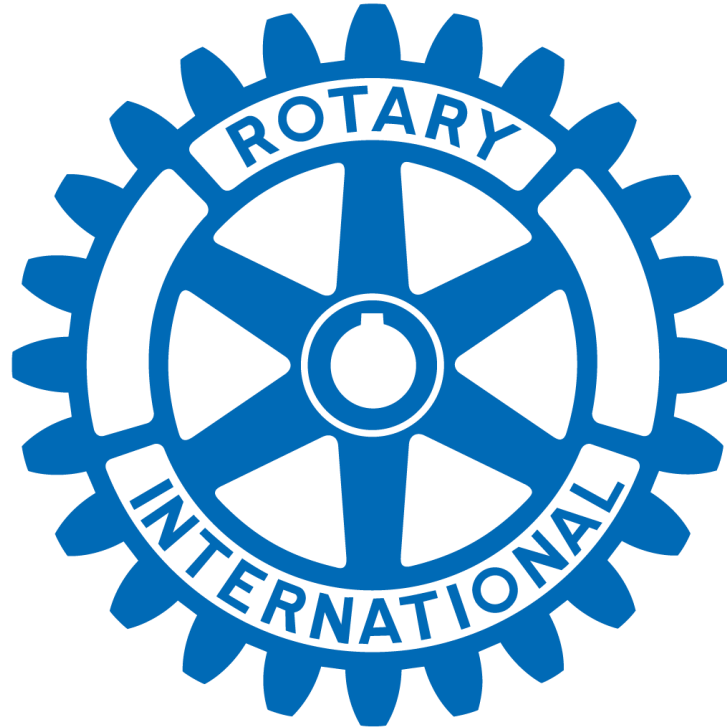
# **Stand-out faves**

- **Lobster Feed**
- **Mini-fundraisers**
- **“Jack’s Bar” – margarita booth**
- **Social events**
- **Fellowship**
- **Working together**



# **Stand-out challenges**

- **Appeal of projects; difficulty in identifying amazing projects**
- **Impact of projects, scholarships, etc. – do we know?**
- **Full participation**



**Your Donations to Rotary:  
Where do they come from?  
Where do they go?**

# **TWO MAIN AVENUES for GIVING:**

## **1. The Rotary Foundation**

- a. Think GLOBAL
- b. Think Rotary International
- c. Administered by R.I.

## **2. The Rotary Club of Windsor**

- a. Think LOCAL
- b. Think “my local club”
- c. Administered by us

# THE ROTARY FOUNDATION



4

star charity - Charity  
Navigator's highest level



92%

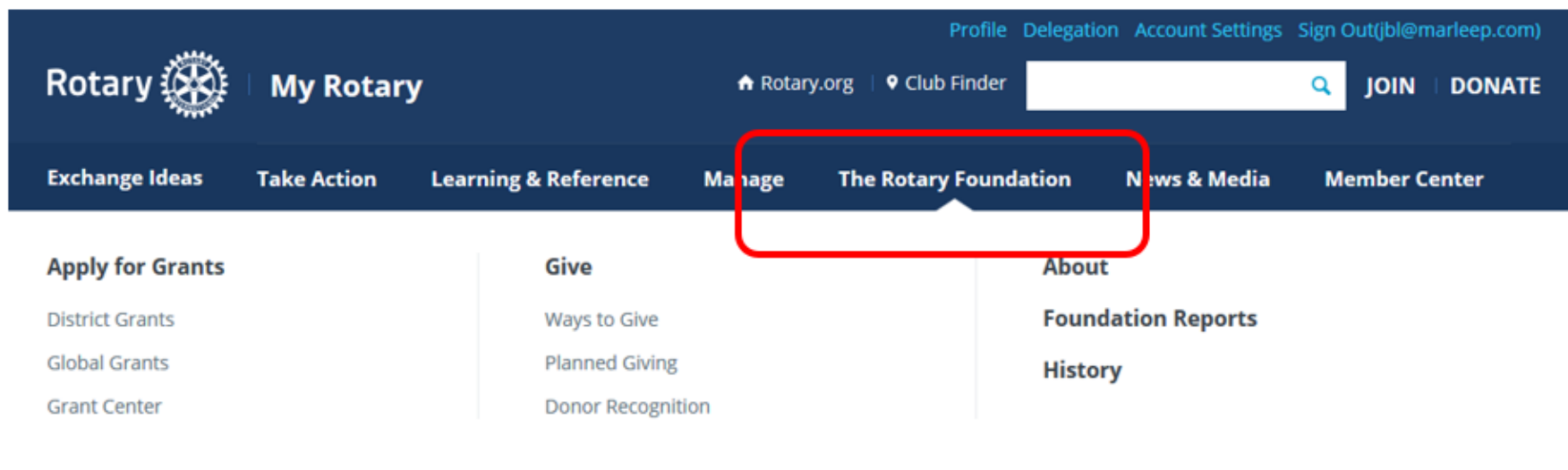
of funds are spent on  
program awards and operations

The  
**Rotary**  
Foundation



# WHERE DO YOU FIND IT?

<https://my.rotary.org/en>



The image shows a screenshot of the My Rotary website. At the top right, there are links for Profile, Delegation, Account Settings, and Sign Out(jbl@marleep.com). Below these are links for Rotary.org, Club Finder, a search bar, and buttons for JOIN and DONATE. A dark blue navigation bar contains the following items: Exchange Ideas, Take Action, Learning & Reference, Manage, The Rotary Foundation (highlighted with a red box), News & Media, and Member Center. Below this bar, there are three columns of links: 'Apply for Grants' (District Grants, Global Grants, Grant Center), 'Give' (Ways to Give, Planned Giving, Donor Recognition), and 'About' (Foundation Reports, History).

John LeCave is your Foundation Chair for 2019/2020

# Choose what you would like to support

[Featured Causes](#)

[Areas of Focus](#)

[Endowment](#)

[Global Grants](#) >

Contributions to these featured causes are eligible for Paul Harris Fellow recognition.



**Annual Fund**

[Learn more](#)



**Polio Fund**

[Learn more](#)



**Miles to End Polio**

[Learn more](#)



**World Fund**

[Learn more](#)



**Disaster Response Fund**

[Learn more](#)

Gifts that are designated for one of Rotary's six areas of focus do not generate District Designated Funds (DDF).



**Peacebuilding and Conflict Prevention**

[Learn more](#)



**Disease Prevention and Treatment**

[Learn more](#)



**Water, Sanitation, and Hygiene**

[Learn more](#)



**Maternal and Child Health**

[Learn more](#)



**Basic Education and Literacy**

[Learn more](#)



**Community Economic Development**

[Learn more](#)

# HOW CAN YOU GIVE/DONATE?

1. One time donation
2. Recurring donation
3. Bequest

# The Rotary Club of Windsor - Our Two Parts

## Rotary Club of Windsor

- 501(c)(4) organization
- Non-profit, tax exempt
- Can NOT accept gifts from donors as a charitable contribution
- Fundraising is designated for International Programs & Projects

## Windsor Rotary Community Foundation

- 501(c)(3) organization
- Non-profit, tax exempt
- Can accept gifts from donors as a charitable contribution
- Fundraising is designated to local community projects

# The Rotary Club of Windsor - Our Two Parts

## Rotary Club of Windsor

- How do we raise money?
  - Club Dues
  - Misc. income
  - Rotary Bar
    - For International Service including Youth Exchange

## Windsor Rotary Community Foundation

- How do we raise money?
  - Major fundraisers
  - Mini fundraisers
  - Donations
  - Grants
    - District Matching Grants

# The Rotary Club of Windsor - Our Two Parts

## Rotary Club of Windsor

- Bank Accounts
  - Operating Account
    - Dues (In)
    - Breakfast costs (Out)
    - Fees to RI (Out)
  - International Account
    - Jack's Bar Revenue (In)
    - Bar costs (Out)
    - International projects (Out)

## Windsor Rotary Community Foundation

- Accounts
  - Operating Account
    - Fundraising proceeds (In)
    - eScrip, Amazon, Gifts (In)
    - Scholarships (Out)
    - Legacy & Major Projects (Out)
  - Endowment Fund
    - Donations from members (In)
    - Income is reinvested (In)

# WRCF – Windsor Rotary Community Foundation

## Operating/Current Projects Account

- Continuing projects, e.g.  
Dictionaries, Scholarships,  
Appreciation events
- Major past projects
  - WMS Theater upgrade,  
MS/Boys&Girls Club Gym,  
Town Green Playground,  
Skate Park
- Balance at 8/31/19 - \$15,717

## Endowment Fund

- Dodge & Cox mutual  
fund
- Goal: \$500K; fund  
future projects on  
income
- Balance at 6/30/19 -  
\$360,676



# June Member Survey

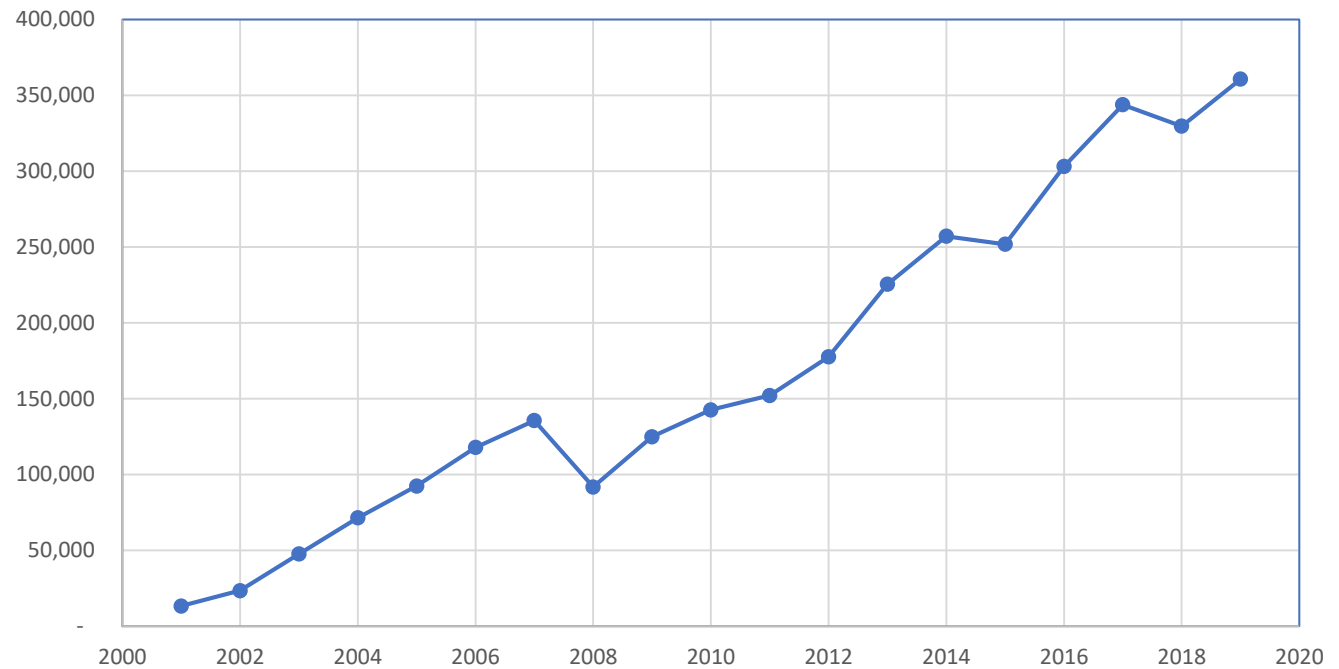
## Most preferred service activities

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- Mentoring
- Community vibrance
- Engagement with 20-30 Club

# Growth of Endowment Fund

Year	Balance
2001	13,300
2002	23,389
2003	47,567
2004	71,445
2005	92,393
2006	117,771
2007	135,510
2008	91,812
2009	124,880
2010	142,573
2011	152,134
2012	177,501
2013	225,448
2014	257,092
2015	251,746
2016	303,087
2017	343,779
2018	329,599
2019	360,676

## WRCF Endowment Fund



# WRCF – Our Finances

	YTD to 8/31/19	Sept to Dec	Est YE 12/31/19	Budget to 6/30	Est 6/30/20
<b>Sources of Funds</b>					
Fundraising Activities	1,553	3,000	4,553		4,553
Gifts Received/Dist Matching Gr.	6,258		6,258	2,400	8,658
Lobster Feed 2019	80,815		80,815		80,815
<b>TOTAL SOURCES OF FUNDS</b>	<b>88,626</b>	<b>3,000</b>	<b>91,626</b>	<b>2,400</b>	<b>94,026</b>
<b>Uses of Funds</b>					
Fundraising/Fees & Lic	1,265		1,265		1,265
Lobster Feed 2019	34,984		34,984		34,984
<b>Major Projects 2019:</b>			-		-
WMS Theater Upgrade	20,000		20,000		20,000
WMS/WHS Band Instruments	11,100		11,100		11,100
WHS Project Grad	4,509		4,509		4,509
Choices Program	290	1,210	1,500		1,500
<b>District Matching Grants:</b>					-
Rotary Robotics Rumble 18/19	1,945		1,945		1,945
WR Robotics Incubator (WRR!Inc.)		4,800	4,800		4,800
<b>Scholarships 2019:</b>		5,000	5,000		5,000
<b>Legacy Projects:</b>	6,146	2,140	8,286	12,000	20,286
<b>TOTAL USES OF FUNDS</b>	<b>80,239</b>	<b>13,150</b>	<b>93,389</b>	<b>12,000</b>	<b>105,389</b>
<b>NET CASH IN/OUT</b>	<b>8,387</b>	<b>(10,150)</b>	<b>(1,763)</b>	<b>(9,600)</b>	<b>(11,363)</b>

# HOW CAN YOU GIVE/DONATE to WRCF?



1. Say: “Operating account for current projects” or “Endowment Fund for future projects” – Both qualify for John Lewis credit!
2. Recurring donation – coming soon
3. Bequest

# TRI TIP TUESDAY – October 8th

- Joint fundraiser – WRCF & Vineyard Academy (proceeds split 50/50)
- Team Lead – Bill Conklin
- What:
  - Drive Thru Pick Up – at Windsor High
  - Rotarians shop & cook tri tip; Vineyard Academy students prepare baked beans, salad, rolls, cookies
  - Dinner Deal - \$55.00; a la carte - \$25.00
  - Online only, pre-sales only – sales end 9/30/19
  - GOAL: 200 Dinners – would gross \$11,000
  - Order for pickup time slot 4-5pm, 5-6pm or 6-7pm